



## MARCUARD FAMILY OFFICE

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Lukas Doerig

Head Client Relationship Management, Managing Partner

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Lukas Doerig joined Marcuard Family Office in January 2008 as Portfolio Manager and Head of Institutional Clients. After working in investments for more than 8 years, he changed his focus towards client relationship management in July 2016 and was promoted to Managing Partner effective January 1st 2019.

Before moving to Marcuard Family Office, from 2002 to 2007 Lukas was Deputy CEO of GI Global Invest, an investment boutique specializing in multimanager mandates for Swiss pension funds. His duties included fund selection and portfolio management, as well as the management of all operational aspects, such as trading, performance measurement and reporting. He was also responsible for relationship management and business development. In 2002, Lukas participated in UBS' s Junior Key People Program, where his tasks included portfolio analysis and preparing investment proposals for Active Portfolio Supervision client mandates.

He started his career in 2000 as a fund analyst at PBS Private Bank Switzerland. In this capacity, he carried out quantitative and qualitative fund research and created customized fund portfolios. Lukas holds a degree in business administration, with a major in banking, from the University of St. Gallen. He also studied at the University of Michigan and the Université Catholique de Louvain. He earned a CEMS MIM (Master of International Management) from the Community of European Management Schools and is a Chartered Financial Analyst and Chartered Alternative Investment Analyst. He is fluent in German, English and French.