



Lukas Doerig

Senior Portfolio Manager
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Lukas Doerig, born in 1975, joined Marcuard Family Office on January 1, 2008 as Portfolio Manager and Head of Institutional Clients.

Before moving to Marcuard Family Office, from 2002 to 2007 Lukas Doerig was Deputy CEO of GI Global Invest AG, an investment boutique specializing in multimanager mandates for Swiss pension funds. His duties included fund selection and portfolio management as well as the management of all operational aspects, such as trading, performance measurement, and reporting. He was also responsible for relationship management and business development.

In 2002, Lukas Doerig participated in UBS AG's Junior Key People Program, where his tasks included portfolio analysis and preparing investment proposals for Active Portfolio Supervision client mandates.

He started his career in 2000 as a fund analyst at PBS Private Bank Switzerland. In this capacity, he carried out quantitative and qualitative fund research and created customized fund portfolios.

Lukas Doerig holds a degree in Business Administration with a major in Banking from the University of St. Gallen (HSG). He also studied at the University of Michigan, Ann Arbor, U.S.A., and the Université Catholique de Louvain. He has earned a CEMS MIM (Master of International Management) from the Community of European Management Schools and is a Chartered Financial Analyst and CAIA (Chartered Alternative Investment Analyst). He is fluent in German, English, and French.